

Code	APH
Company name	An Phat Holdings Joint Stock Company
Date	04//16/2021
Subject	Result of public offering

Content:

On April 15, 2021, An Phat Holdings Joint Stock Company reports the result of public offering as follows:

I. Stock in the public offering:

1. Stock name: An Phat Holdings Joint Stock Company
2. Stock type: common share
3. Par value: VND10,000/share
4. Registered offering volume: 55,744,983 shares
5. Offering price: 10,000 dong/share
6. Estimated mobilized capital: VND 557,449,830,000
7. Time for subscription and payment:
 - For existing shareholders: from March 15, 2021 to April 12, 2021;
 - For undistributed shares: from April 15, 2021.
8. Ending date: April 15, 2021
9. Transfer date: expected in April 2021.

II. Result of the public offering:

Investor	Offering price (VND/ share)	Offering volume (share)	Registered volume (share)	Distributed volume (share)	Number of investors (person)	Distributed investors (person)	Undistributed investors (person)	Remaining shares (share)	Distributed ratio (%)
1	2	3	4	5	6	7	8=6-7	9=3-5	10
1. To offer shares to the public	10,000	55,744,983	55,744,983	55,583,445	519	519	0	161,538	99.71%
2. To handle the undistributed shares	10,000	161,538	161,538	161,538	2	2	0	0	100%
Total		55,744,983	55,744,983	55,744,983	520	520	0	0	100%
1. Local investors	10,000	31,566,735	54,307,935	54,307,935	500	500	0	0	100%
2. Foreign shareholders	10,000	24,178,248	1,437,048	1,437,048	20	20	0	0	100%
Total		55,744,983	55,744,983	55,744,983	520	520	0	0	100%

III. Summary result:

1. Total distributed shares: 55,744,983 shares, accounting for 100% of total shares to be offered.
2. Total proceeds from the offering: VND 557,449,830,000
3. Total expenses: VND 289,800,000
4. Total net proceeds after the public offering: VND 557,159,480,000.

IV. Capital structure from public offering:

No.	Item	Shareholders volume	Stock volume	Total value (based on par value)	% Ownership ratio
I	Local investors, Foreign investors				
1	Local investors	892	133,224,774	1,332,247,740,000	65.82%
1.1	State	-	-	-	-
1.2	Institution	19	51,398,821	513,988,210,000	25.39%
1.3	Individual	873	81,825,953	818,259,530,000	40.42%
2	Foreign investors				
2.1	Institution	14	68,207,274	682,072,740,000	33.70%
2.2	Individual	23	990,274	9,902,740,000	0.49%
	Total (1+2)	929	202,422,322	2,024,223,220,000	100%
II	Foundation shareholders, major shareholders and other shareholders				

1	Foundation shareholders	2	9,950,000	99,500,000,000	4.92%
2	Major shareholders	1	52,000,000	520,000,000,000	25.69%
3	Shareholders holds less than 5% of number of outstanding voting shares	928	143,107,442	1,431,074,420,000	70.70%
4	Shareholder holds preferred shares	1	7,314,880	73,148,800,000	3.61%
	Total (2+3)	929	202,422,322	2,024,223,220,000	100%

V. List and owning ratio of major shareholders:

No.	Name of investor	Owning volume	(%) Ratio
1	IGG USA Vietnam Company Limited	52,000,000	25.69%